



2023 Q2 Investor Conferences

2023/08/16

Disclaimer

This presentation contains our actual operating results, financial condition and "forward-looking statements" which may include projections of future results of operations, financial condition or business prospects based on our existing information and other sources. The operation results may differ from those expressed or implied in these forward-looking statements subject to uncertainties.

Agenda

Company Profile

Operating Results

Q&A

Company Profile

Established in Sep,2002 .

Capital : NT\$ 637,028,440

Headquarters in Taipei, Taiwan

Products list : Touch Screen Control Chip & Control Board

USB Video Control Chip & Module

Products list

Touch Screen

Control Chip &
Control Board

Product : Resistive Control Board

Surface Capacitive Control
Board

Projected Capacitive
Control Chip & Control
Board

Products list

USB Video Control
Chip & Module

Product : PC-TV AV signal Converter &
Module

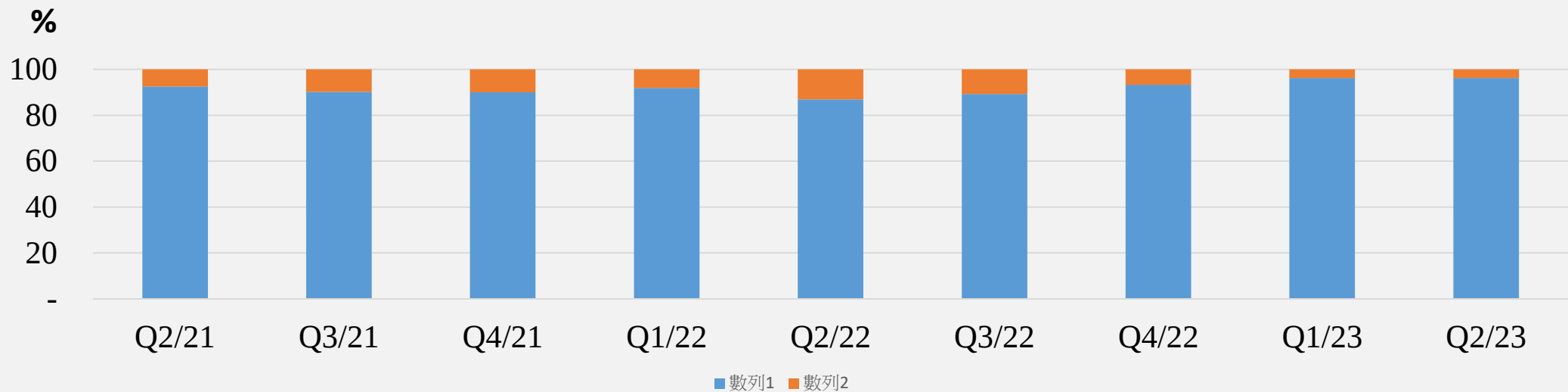
Live Game Recording/Broadcasting
Control Chip& Module

Miniature camera video &
audio signal processor

Surveillance DVR image
Compressor and Capture chip

Product Mix-Quarterly

Product	Q2/21	Q3/21	Q4/21	Q1/22	Q2/22	Q3/22	Q4/22	Q1/23	Q2/23
Touch	92	90	90	92	87	89	93	96	96
Video	8	10	10	8	13	11	7	4	4
Total	100	100	100	100	100	100	100	100	100



Consolidated Income Statements (I)

Unit: In thousand NTD except EPS

	Q2/23	Q1/23	Q2/22	QoQ	YoY
Net Sales	310,023	343,315	405,152	-10%	-23%
COGS	159,393	186,134	190,378	-14%	-16%
Gross Profit	150,630	157,181	214,774	-4%	-30%
<i>Gross Margin</i>	48%	46%	53%		
Operating Expense	90,468	87,072	104,256	4%	-13%
Operating Income	60,162	70,109	110,518	-14%	-46%
<i>Operating Margin</i>	19%	20%	28%		
Non-Operating Income & Expense	8,522	5,856	1,481	46%	475%
Income before Tax	68,684	75,965	111,999	-10%	-39%
Income Tax Expense	11,760	9,244	17,268	27%	-32%
Net Income	56,924	66,721	94,731	-15%	-40%
<i>Net Margin</i>	18%	19%	23%		
Attributable to:					
Owners of parent	58,498	68,427	93,631		
Non-controlling interests	(1,574)	(1,706)	1,100		
Consolidated net income	56,924	66,721	94,731		
Basic earnings per share	0.92	1.07	1.47		

Consolidated Income Statements (II)

Unit: In thousand NTD except EPS

	H1/23	H1/22	YoY
Net Sales	653,338	883,644	-26%
COGS	345,527	404,599	-15%
Gross Profit	307,811	479,045	-36%
<i>Gross Margin</i>	47%	54%	
Operating Expense	177,540	213,375	-17%
Operating Income	130,271	265,670	-51%
<i>Operating Margin</i>	20%	30%	
Non-Operating Income & Expense	14,378	9,126	58%
Income before Tax	144,649	274,796	-47%
Income Tax Expense	21,004	42,695	-51%
Net Income	123,645	232,101	-47%
<i>Net Margin</i>	19%	26%	
Attributable to:			
Owners of parent	126,925	229,362	
Non-controlling interests	(3,280)	2,739	
Consolidated net income	123,645	232,101	
Basic earnings per share	1.99	3.60	

Consolidated Balance Sheets

Amount: NTD thousand	2023.06.30	2023.03.31	2022.06.30
Cash and Cash Equivalents	618,119	484,353	924,946
Current Financial Assets at Fair Value through Profit or Loss	150,756	189,628	261,198
Accounts Receivable (Include Related Parties)	146,063	206,271	293,836
Inventory	822,779	780,304	509,592
Total Current Assets	1,759,856	1,685,973	2,014,018
Total Noncurrent Assets	198,492	205,391	69,427
Total Assets	1,958,348	1,891,364	2,083,445
Accounts Payable	176,760	201,992	160,469
Dividends Payable	299,403	299,403	306,264
Other Payable	160,609	125,711	220,094
Total Liabilities	741,941	732,348	789,620
Total Equity	1,216,407	1,159,016	1,293,825

Thank You

Q&A